

Planned Giving – Bequests to MENTOR

Thank you for considering a gift in your will or living trust to support MENTOR. A planned gift is one of the easiest and most impactful ways to ensure your legacy — helping to scale support for MENTOR’s mission to lead, expand, and strengthen the mentoring movement, building capacity to make high-quality relationships accessible to all young people.

INSTRUCTIONS:

Step 1: Contact Tim Wills at twills@mentoring.org for additional information on bequests.

Step 2: Seek the advice of your financial or legal advisor.

Step 3: If you include MENTOR in your plans, please use our legal name and federal tax ID.

INFORMATION TO INCLUDE IN YOUR GIVING PLANS

Legal name: MENTOR

Address: 225 Franklin Street, 26th Floor, Boston, MA 02110

Federal Tax ID Number: 52-1674088

If you have already included a gift in your estate plans to benefit the future of MENTOR, be sure to let us know so that we may best honor your wishes!

SAMPLE LANGUAGE TO INCLUDE MENTOR IN YOUR WILL OR ESTATE PLANS:

There are many ways to structure a bequest — and we encourage you to consult your legal or financial advisor to determine what’s best for you. Below is sample language you can share with your attorney to include MENTOR in your estate plans:

PERCENTAGE BEQUEST

“I give _____% of the residue of my estate to MENTOR, a 501(c)(3) tax-exempt organization, further classified as a public charity, located in Boston, MA, USA. The employer identification number (EIN) of this organization is 52-1674088.”

GENERAL (FIXED/DOLLAR) BEQUEST

"I bequeath the sum of \$_____ to MENTOR, a 501(c)(3) tax-exempt organization, further classified as a public charity, located in Boston, MA, USA. The employer identification number (EIN) of this organization is 52-1674088."

RESIDUAL BEQUEST

"I devise the residue of my estate, after the satisfaction of all specific bequests and the payment of all taxes and other costs attending my death, to MENTOR, a 501(c)(3) tax-exempt organization, further classified as a public charity, located in Boston, MA, USA. The employer identification number (EIN) of this organization is 52-1674088."

CONTINGENT BEQUEST

"In the event that [name of beneficiary] does not survive me, I designate MENTOR, a 501(c)(3) tax-exempt organization, further classified as a public charity, located in Boston, MA, USA (EIN: 52-1674088) as the devisee of this bequest."

IMPORTANT NOTE:

We always recommend consulting with your attorney or estate planner to ensure your wishes are properly documented. If you've already included MENTOR in your will or trust, please let us know — we'd love the opportunity to thank you, keep you updated on our work, and ensure your intentions are honored.

QUESTIONS? CONTACT US ANY TIME:

We look forward to hearing from you. Please contact us at:

Tim Wills, Chief Impact Officer

MENTOR

225 Franklin Street, 26th Floor, Boston, MA 02110

Twills@mentoring.org